

**Information relating to the conclusion of a related-party agreement published  
in accordance with articles L. 22-10-13 and R. 22-10-17 of the French Commercial Code**

**Paris (France) – 3 February 2026** – Worldline (the "**Company**") announces the amendment and restatement of the Crédit Agricole S.A. subscription commitment entered into on 5 November 2025 between the Company and Crédit Agricole S.A. in connection with the contemplated capital increases announced by the Company on 6 November 2025 (the "**Initial Crédit Agricole Subscription Commitment**"). The amended and restated subscription commitment (the "**Amended and Restated Crédit Agricole Subscription Commitment**") has been entered into between the Company, on the one hand, and Crédit Agricole S.A. and Delfinances (a wholly-owned subsidiary of Crédit Agricole S.A.), on the other hand.

**Interested Party and Relationship with the Company**

- Mr. Jérôme Grivet, Deputy Chief Executive Officer (*Directeur Général Délégué*) of Crédit Agricole S.A. and member of the Board of Directors of the Company, appointed upon proposal of Crédit Agricole S.A., shareholder of the Company holding approximately 7% of the share capital.

**Purpose, terms and conditions, and benefits of the Amended and Restated Crédit Agricole Subscription Commitment for the Company**

Worldline and Crédit Agricole S.A. concluded an agreement in November 2025 by which Crédit Agricole S.A. has committed in particular (i) to subscribe to the Worldline's Reserved Capital Increase reserved to it at a subscription price of € 2.75, for an amount of €30,036,998.75 and (ii) to subscribe on a non-reducible basis to the Worldline's Rights Issue pro-rata to its current shareholding and (iii) to provide an additional €10.7 million in order to facilitate the execution of the Rights Issue.

Under the terms of the Amended and Restated Crédit Agricole Subscription Commitment, Crédit Agricole S.A. undertakes in particular (i) to transfer its shares to Delfinances before the record date of the Rights Issue and (ii) to take all necessary actions to implement the transaction.

Delfinances also undertakes in particular to (i) subscribe to all new shares of the Company to which it will be entitled to subscribe on a *pro rata* basis (*à titre irréductible*) and an additional 10.7 million euros in the Rights Issue, as determined following the transfer by Crédit Agricole S.A. of the shares subscribed during the Reserved Capital Increase and (ii) to facilitate the execution of the Rights Issue.

The Amended and Restated Crédit Agricole Subscription Commitment is subject to the same conditions precedent initially provided for in the Initial Crédit Agricole Subscription Commitment.

It is noted that it was in Worldline's interest to conclude this agreement which is a technical adjustment that would facilitate the implementation of the contemplated capital increase while not changing the nature of Crédit Agricole S.A.'s commitment to the Company nor its support for the Strategic Plan and the contemplated transaction.

**Financial terms and indication of the ratio of the agreement's price for Worldline to latest annual profit**

The agreement does not provide for the payment of a price by Worldline.

**Approval from the Board of Directors**

The Company's Board of Directors, meeting to deliberate on the transaction on 29 January 2026, authorized the execution of this agreement in accordance with the provisions of Article L. 225-38 of the French Commercial Code.

In accordance with the provisions of Article L. 225-40 of the French Commercial Code, Mr Jérôme Grivet, director appointed upon proposal of Crédit Agricole S.A. and Deputy Chief Executive Officer of

Crédit Agricole S.A., did not take part in the deliberations and vote on the agreement entered into between Crédit Agricole S.A. and Delfinances on the one hand, and the Company on the other.

This agreement was signed on 3 February 2026 and will be submitted for approval to the General Meeting convened to approve the financial statements for the 2025 financial year in accordance with Article L. 225-40 of the French Commercial Code.