



Q3 2014 and 9-month revenue

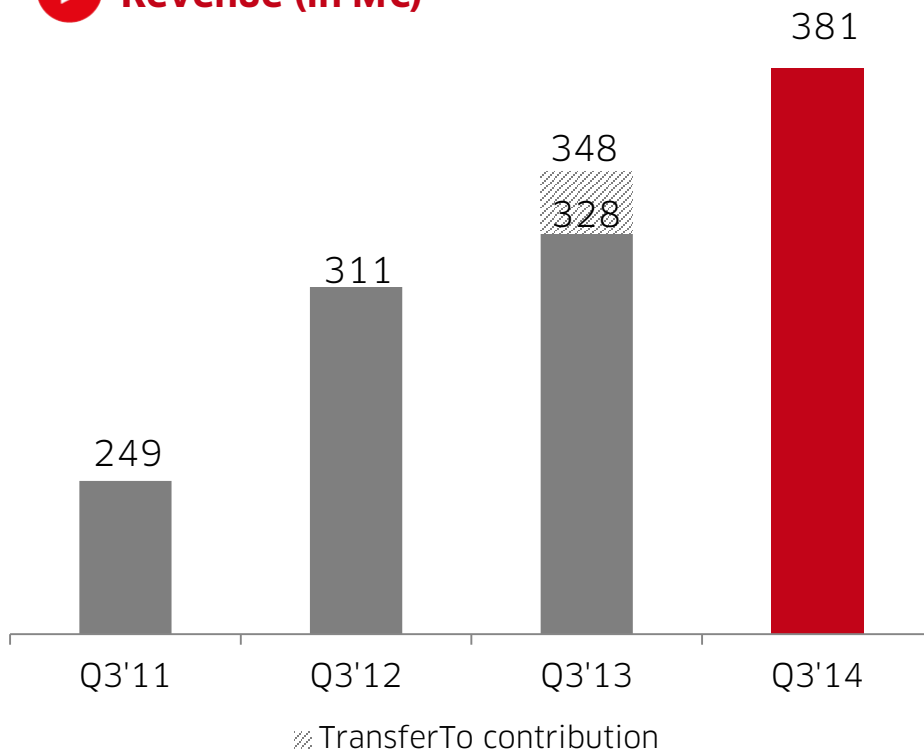
OCTOBER 29TH, 2014

Q3 2014 / very strong growth

- Q3 revenue : €381M
 - Like-for-like growth: +16%
- 9-month revenue : €1,084M
 - Like-for-like growth: +19%
- Double-digit growth for both Terminals and Transactions
- GlobalCollect acquisition completed
- 2014 Guidance raised (excluding GlobalCollect contribution)

Q3 2014 / strong growth across all business segments

> Revenue (in M€)



- Year-on year: +9%

- FX impact: -1M€

- Like-for-like: +16%

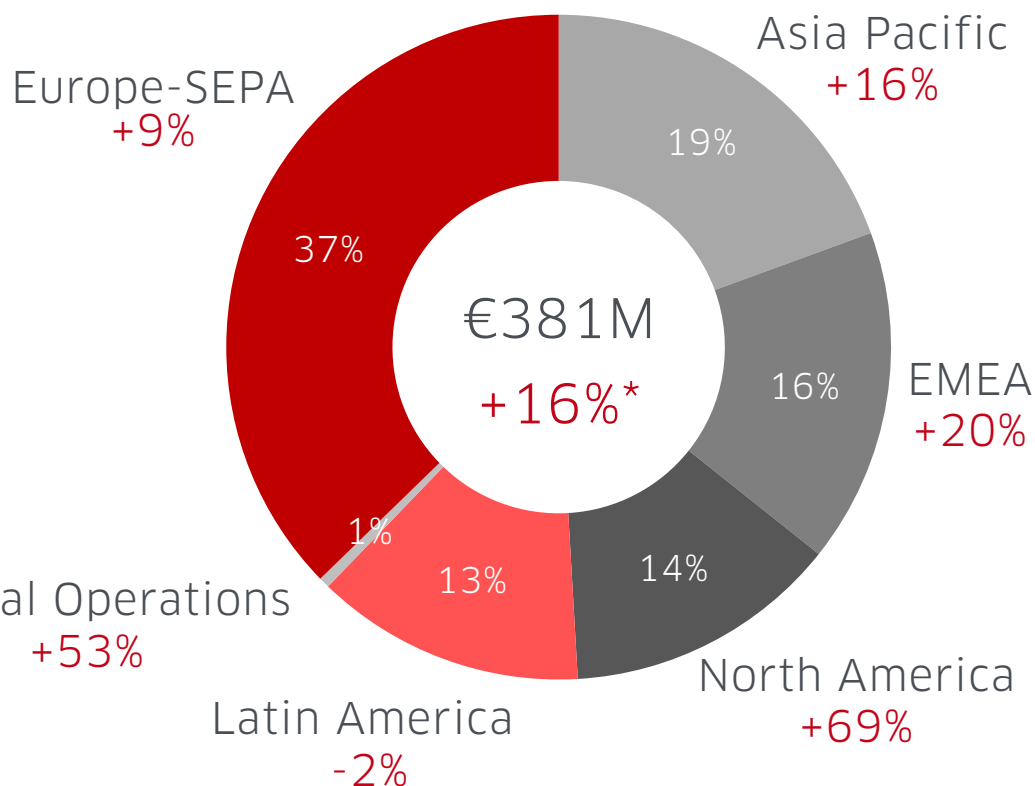
- By geographies

- Dynamism across most regions

- +16% for both business segment

- Terminals / Multi-local strategy
- Transactions / Good dynamism across all the entities

Q3 2014 / a solid performance across most regions, notably in North America



Key wins and partnerships

Elavon

YAPITAL

FREEDOMPAY

leapfactor

First Data

BANBAJIO

ScanSource INC.

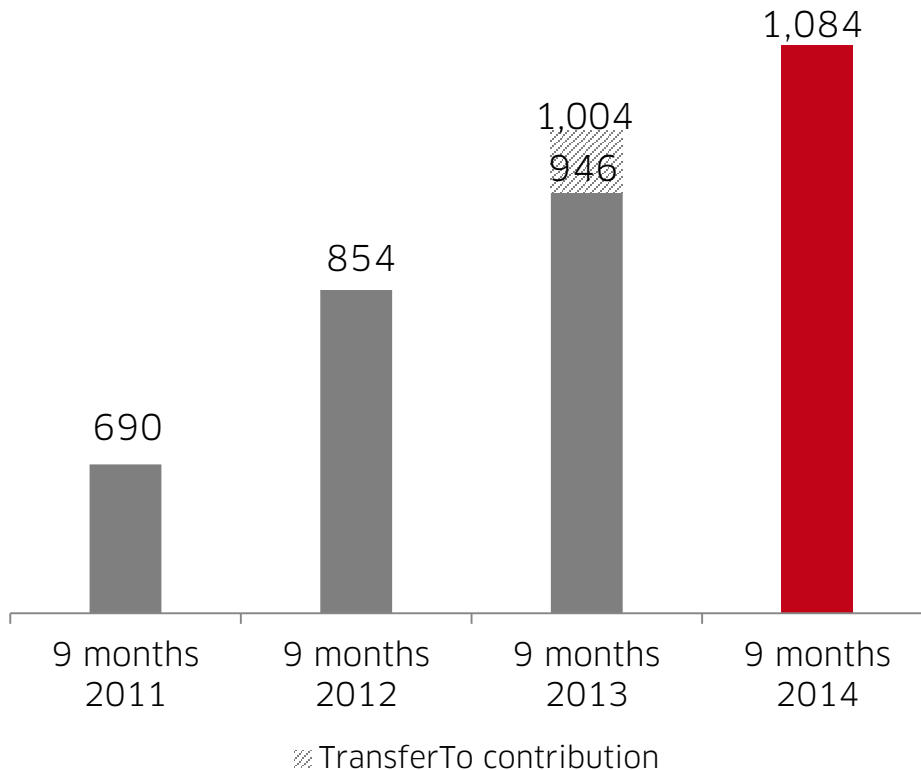
DKV

LOEWE

*Growth rate at constant FX & scope

First 9 months / outstanding growth

> Revenue (in M€)



- Year-on year: +8%

- FX impact: -38M€

- Like-for-like: +19%

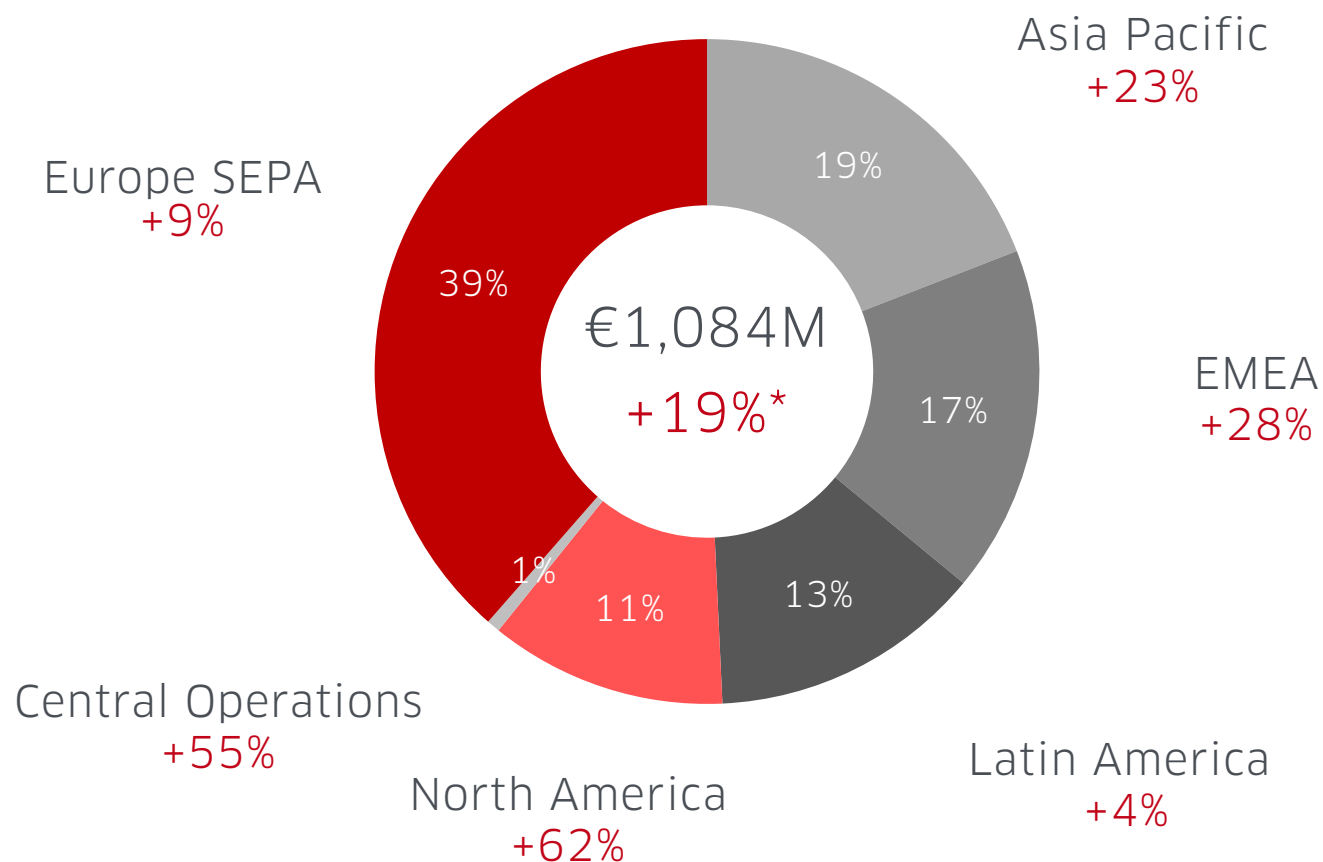
- By geographies

- Solid performance across all regions

- By business segment

- Terminals / Sustained outstanding growth : +19%
- Transactions / Continuous increase: +15%

First 9 months / a strong performance across all regions



**Growth rate at constant FX & scope*

2014 Guidance

FY14 guidance raised

excluding GlobalCollect contribution

- **Organic growth > 15%***
 - Which should translate into revenue between €1,465M and €1,475M
- **EBITDA margin: between 22.5 and 23%**

GlobalCollect

contribution in Q4 2014

- **Q4 revenue: approx. €90M**
- **EBITDA margin > 15%**

FY14 Guidance

including GlobalCollect in Q4 2014

- **FY revenue: between €1,555M and €1,565M**
- **EBITDA margin: between 22 and 22.5%**

* At constant exchange rate and based on FY13 pro forma revenue at €1.301bn (excluding TransferTo disposed on December 1, 2013)

Ingenico Group / a strong platform for the future



- A truly global player, with strong scale effect
- Positioned all across the payment value chain
- Stronger into software and services
- An unrivalled combination of geographical coverage, network of acquirers/banks and payment methods
- A well-balanced presence in mature and emerging markets
- A large and diversified customer base
- A proven track record in executing strategy and generating profitable growth