



PRESS RELEASE

Ingenico/ Successful bond issue of €450 million

Paris, Mai 22, 2014. Ingenico (Euronext: FR0000125346 - ING), leading worldwide provider of payment solutions, successfully completed a €450 million issue of 7-year fixed-rate bonds on May 13, 2014.

Ingenico completed this operation under highly satisfactory conditions, with an annual coupon of 2.50% and booking orders at €3.8 billion – a subscription 8 times the initially planned amount.

This transaction demonstrates the high level of investor confidence in Ingenico's credit profile and future prospects, and provides strong financial flexibility for the Group's growth strategy.

The transaction was jointly managed by Barclays Bank PLC, BNP Paribas, CM-CIC Securities, Crédit Agricole Corporate and Investment Bank, Commerzbank Aktiengesellschaft, HSBC Bank plc, Natixis and Société Générale.

To issue the bonds on the Euronext Paris market, Ingenico prepared a prospectus which received visa n° 14-0210 from Autorité des Marchés Financiers on May 16, 2014. This document, in English, can be found on Ingenico's website under "Finance/Publication and releases" (<http://www.ingenico.com/en/finance/publications-amp-releases/>) as well as on the Autorité des Marchés Financiers website (<http://www.amf-france.org/>).

THIS PRESS RELEASE MUST NOT BE DIFFUSED IN THE UNITED STATES OR TO U.S. PERSONS. This press release does not constitute an offer of securities in the United States. The bonds have not been and will not be registered within the meaning of the U.S. Securities Act of 1933 as amended (the "Securities Act") or with any authority or body in the United States and will not be offered or sold in the United States or to U.S. Persons within the meaning of Regulation S under the Securities Act.

About Ingenico (Euronext: FR0000125346 – ING)

With more than 20 million terminals in operation in more than 125 countries, Ingenico is a leading figure in payment solutions. Its 4,600 employees across the world help retailers, banks and service providers to optimise and secure their electronic payment solutions, develop their offers and increase sales in their outlets.

More information at www.ingenico.com | [@Ingenico](https://twitter.com/Ingenico).

INGENICO – Investors Contact
Catherine Blanchet
VP Investors Relations & Corporate Communication
catherine.blanchet@ingenico.com