

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name  <b>Worldline</b>		2 Issuer's employer identification number (EIN)	
3 Name of contact for additional information  <b>Eric Heurtaux</b>	4 Telephone No. of contact  <b>+33 1 34 34 95 30</b>	5 Email address of contact  <b>eric.heurtaux@worldline.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact  <b>80 quai Voltaire, River Ouest</b>		7 City, town, or post office, state, and ZIP code of contact  <b>Bezons, France 95870</b>	
8 Date of action  <b>November 17, 2020</b>	9 Classification and description  <b>Stock</b>		
10 CUSIP number  <b>F9867T103</b>	11 Serial number(s)	12 Ticker symbol  <b>WLN</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On November 17, 2020, Worldline, a French société anonyme, completed the settlement of the reopening of its tender offer of shares and bonds convertible into and/or exchangeable for new and/or existing shares ("OCEANES") of Ingenico Group ("Ingenico"), a French société anonyme, in a taxable exchange for cash consideration and Worldline shares.  
 For more information on the tender offer, see the press release for the final results available on Worldline's website:  
[https://investors.worldline.com/en/home/news-events/operation-disclaimer/operation/pr-2020-10-28\\_01.html](https://investors.worldline.com/en/home/news-events/operation-disclaimer/operation/pr-2020-10-28_01.html)  
 For more information on the reopening of the tender offer, see the press release for the final results available on Worldline's website:  
[https://investors.worldline.com/en/home/news-events/operation-disclaimer/operation/pr-2020\\_11\\_09\\_01.html](https://investors.worldline.com/en/home/news-events/operation-disclaimer/operation/pr-2020_11_09_01.html)

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each former holder of Ingenico shares and/or OCEANES will take a fair market value basis in the Worldline shares received in the transaction.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The fair market value of one Worldline share was determined to be €73.14 (which corresponds to approximately U.S.\$86.90, based on an ECB Reference Rate of 1.1882 on November 17, 2020). The fair market value is the opening price of one Worldline share on Euronext on November 17, 2020, the day new Worldline shares were issued in settlement of the reopening of the tender offer.

**Part II Organizational Action** (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
Sections 1001 and 1012.

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**18** Can any resulting loss be recognized? ▶ Yes.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶  
For a U.S. taxpayer whose taxable year is the calendar year, the reportable year is 2020.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶  Date ▶ \_\_\_\_\_

Print your name ▶ Eric Heurtaux Title ▶ Group Chief Financial Officer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			