

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

| | | | |
|--|----------------------------|---|-----------------------------------|
| 1 Issuer's name | | 2 Issuer's employer identification number (EIN) | |
| Worldline | | | |
| 3 Name of contact for additional information | | 4 Telephone No. of contact | 5 Email address of contact |
| Eric Heurtaux | | +33 1 34 34 95 30 | eric.heurtaux@worldline.com |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact | | 7 City, town, or post office, state, and ZIP code of contact | |
| 80 quai Voltaire, River Ouest | | Bezons, France 95870 | |
| 8 Date of action | | 9 Classification and description | |
| October 28, 2020 | | Stock | |
| 10 CUSIP number | 11 Serial number(s) | 12 Ticker symbol | 13 Account number(s) |
| F9867T103 | | WLN | |

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On October 28, 2020, Worldline, a French société anonyme, completed the settlement of its tender offer of shares and bonds convertible into and/or exchangeable for new and/or existing shares ("OCEANES") of Ingenico Group ("Ingenico"), a French société anonyme, in a taxable exchange for cash consideration and Worldline shares. For more information, see the press release for the final results of the tender offer, available on Worldline's website:
https://investors.worldline.com/en/home/news-events/operation-disclaimer/operation/pr-2020-10-28_01.html

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each former holder of Ingenico shares and/or OCEANES will take a fair market value basis in the Worldline shares received in the transaction.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The fair market value of one Worldline share was determined to be €62.68 (which corresponds to approximately U.S.\$73.50, based on an ECB Reference Rate of 1.1727 on October 28, 2020). The fair market value is the opening price of one Worldline share on Euronext on October 28, 2020, the day new Worldline shares were issued in settlement of the tender offer.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
Sections 1001 and 1012.

Horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ Yes.

Horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
For a U.S. taxpayer whose taxable year is the calendar year, the reportable year is 2020.

Horizontal lines for providing other information necessary to implement the adjustment.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶

Print your name ▶ Eric Heurtaux Title ▶ Group Chief Financial Officer

| | | | | | |
|----------------------|----------------------------|----------------------|------|---|------|
| Paid Preparer | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | Firm's EIN ▶ | | | |