

## Notice (i) to holders of bonds convertible into new shares and/or exchangeable for existing shares (OCEANEs) and (ii) to holders of Worldline stock-options

*(Suspension of the right to exercise)*

### Paris La Défense – 03/03/2026 – Worldline [Euronext: WLN]

Holders of bonds convertible into new shares and/or exchangeable for existing shares of Worldline (the “**Company**”) issued on 30 July 2019 and 4 December 2020 (the “**OCEANEs**”) and holders of stock-options giving right to subscribe for or purchase shares of the Company that are currently exercisable (the “**Stock-Options**”) are hereby notified that:

- the Company announced, in its Capital Markets Day press release published on 6 November 2025, its plan to carry out a share capital increase maintaining preferential subscription rights for shareholders for a gross amount of approximately €392 million, including issue premium (the “Rights Issue”), for which the extraordinary general meeting of shareholders of the Company held on 8 January 2026 delegated its authority to the Board of Directors to proceed;
- in accordance with the provisions of Articles L. 225-149-1 and R. 225-133 of the French Commercial Code, as well as the terms and conditions of the OCEANEs and the provisions of the Stock-Option plans, the Chief Executive Officer, acting pursuant to a sub-delegation of the Board of Directors granted by decision as of 29 January 2026, decided on 26 February 2026 to suspend the exercise of (i) the right to convert and/or exchange OCEANEs for new and/or existing shares of the Company, and (ii) all allocation rights attached to the Stock-Options under the plans in force (together, the “**Share Allocation Rights**”), from 11 March 2026 (00:01 a.m., Paris time) until the settlement and delivery date (inclusive) of the Rights Issue, without the suspension period exceeding three months, i.e. no later than 10 June 2026 (11:59 p.m., Paris time);
- the termination of this suspension period shall be automatic on the day following the settlement and delivery of the Rights Issue or, as the case may be, at the end of the aforementioned three-month period, unless a notice stating otherwise is published in the *Bulletin des Annonces Légales Obligatoires* prior to this date;
- this suspension applies to all OCEANEs and Stock-Options granted by the Company that are currently exercisable;
- the rights of holders of OCEANEs and holders of Stock-Options who have not exercised their Share Allocation Rights before 10 March 2026 (11:59 p.m., Paris time) will be preserved in accordance with legal and regulatory provisions, the terms and conditions of the OCEANEs, and the provisions of the corresponding Stock-Option plans, as the case may be.

## CONTACTS

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## ABOUT WORLDLINE

Worldline [Euronext: WLN] is Europe's leading operator of critical infrastructure and payment services. With a presence across the entire value chain, the group offers its customers unique expertise in processing and securing their payments, thereby promoting their growth. Worldline is leveraging its 2030 strategic plan and its technological innovation capabilities to build the European reference payment partner for merchants and financial institutions. With over 1.2 million customers, Worldline achieved €4bn revenue in 2025. [worldline.com](https://www.worldline.com)

Worldline's corporate purpose ("raison d'être") is to design and operate leading digital payment and transactional solutions that enable sustainable economic growth and reinforce trust and security in our societies. Worldline makes them environmentally friendly, widely accessible, and supports social transformation.

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