

Worldline successfully signs a five-year € 600 million revolving credit facility

Bezons, December 20, 2018 – Worldline [Euronext: WLN], European leader in the payments and transactional services industry, today announces it has signed a five year revolving credit facility (the "Facility"), for an amount of € 600 million, maturing in December 2023, with an option for Worldline to request the extension of the Facility maturity date until December 2025.

The Facility has been arranged by a syndicate of 13 international banks (*).

The Facility will be available for general corporate purposes and is replacing the existing € 300 million facility signed with the Atos group.

(*) As Mandated Lead Arrangers and Bookrunners:

BANCO BILBAO VIZCAYA ARGENTARIA S.A., PARIS BRANCH
BARCLAYS BANK PLC
BNP PARIBAS
CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK
COMMERZBANK AKTIENGESELLSCHAFT, FILIALE LUXEMBURG
CRÉDIT INDUSTRIEL ET COMMERCIAL
ING BANK N.V., FRENCH BRANCH
J.P. MORGAN SECURITIES PLC
MUFG BANK, LTD.
NATIXIS
SOCIETE GENERALE CORPORATE & INVESTMENT BANKING
UBS LIMITED
UNICREDIT BANK AG



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About Worldline

Worldline [Euronext: WLN] is the European leader in the payment and transactional services industry. With innovation at the core of its DNA, Worldline core offerings include pan-European and domestic Commercial Acquiring for physical or online businesses, secured payment transaction processing for banks and financial institutions, as well as transactional services in e-Ticketing and for local and central public agencies.

Thanks to a presence in 30+ countries, Worldline is the payment partner of choice for merchants, banks, public transport operators, government agencies and industrial companies, delivering cutting-edge digital services.

Worldline activities are organized around three axes: Merchant Services, Financial Services including equensWorldline and Mobility & e-Transactional Services. Worldline employs circa 11,000 people worldwide, with estimated pro forma revenue of circa 2.3 billion euros on a yearly basis. Worldline is an Atos company. worldline.com



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