

WORLDLINE'S HOLDERS OF BONDS CONVERTIBLE INTO NEW SHARES AND/OR EXCHANGEABLE FOR EXISTING SHARES ("OCEANES") GENERAL MEETING

Approval of the partial contribution of assets to a wholly owned subsidiary

Bezons, May 31, 2021. Worldline [Euronext: WLN], leader in the payments industry announces that holders of Bonds convertible into new shares and/or exchangeable for existing shares ("OCEANES") issued on July 30th, 2019, of a value of €599,999,949.60 and on December 4th, 2020, of a value of €200,000.052, their due date being July 30th, 2026 (ISIN: FR0013439304), met today in General Meeting held behind closed doors, have approved the partial asset contribution transaction to be carried out between Worldline and its subsidiary Worldline France SAS, under the terms of which Worldline will contribute its operational and commercial activities and the associated support functions to its subsidiary, and the modification of the Terms and Conditions of the OCEANES.

INVESTOR RELATIONS

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ABOUT WORLDLINE

Worldline [Euronext: WLN] is the European leader in the payments and transactional services industry and #4 player worldwide. With its global reach and its commitment to innovation, Worldline is the technology partner of choice for merchants, banks and third-party acquirers as well as public transport operators, government agencies and industrial companies in all sectors. Powered by over 20,000 employees in more than 50 countries, Worldline provides its clients with sustainable, trusted and secure solutions across the payment value chain, fostering their business growth wherever they are. Services offered by Worldline in the areas of Merchant Services; Terminals, Solutions & Services; Financial Services and Mobility & e-Transactional Services include domestic and cross-border commercial acquiring, both in-store and online, highly-secure payment transaction processing, a broad portfolio of payment terminals as well as e-ticketing and digital services in the industrial environment. In 2020 Worldline generated a proforma revenue of 4.8 billion euros. [worldline.com](https://www.worldline.com)

Worldline's corporate purpose ("raison d'être") is to design and operate leading digital payment and transactional solutions that enable sustainable economic growth and reinforce trust and security in our societies. Worldline makes them environmentally friendly, widely accessible, and supports social transformation.

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