

H1 2023 results

Strong business trends and solid first-half supported by double-digit performance in Merchant Services, confirming the Group's competitive positioning.



€2,242 M

Revenue



+9.3%

Organic growth



Fuelled by **+13.5%**
in Merchant Services
business line in Q2

Strategic initiatives developing as per plan, with milestones reached on Crédit Agricole partnership in France, confirming a closing by end of 2023, and the closing of Banco Desio merchant acquiring activities in Italy completed.

2023 objectives confirmed:



8% to 10%

Organic
revenue growth



Above 100 bps

OMDA margin improvement
vs. 2022 pro forma



46% to 48%

OMDA conversion
to FCF